

ETIPWind Steering Committee + IWG Wind meeting



Wind Implementation
Working Group

26 June 2025 – 9:30-11:30

L42, Brussels

Welcome & Introduction

Adrian Timbus
Vice President Portfolio and Market
Strategy, Hitachi Energy
ETIPWind Chair

Main challenges for the wind sector today

- Global competition and technology race with China.
- We're not building fast enough (13 GW vs. 30 GW / year).
- We're not spending enough on wind R&I and we don't innovate fast enough.

ETIPWind report 'From Innovation to Industrial Competitiveness'



Common strategy for wind research & competitiveness

In-depth EU funding analysis for wind R&I

Recommendations to optimise EU funding support for wind R&I

EU funding analysis – Conclusions

Not spending enough

Fragmented

Bureaucratic

Lack focus

Supportive ecosystem

Increased budget

Centralised funding

Single & simple set of rules

Sector driven initiative

One-stop shop

The European Fund for Wind Research & Competitiveness

1. One-stop-shop for all EU funding opportunities on wind R&I

3. Adapts and implements the **common strategy** for wind research & competitiveness

5. Governed by **European Commission** and wind industry/academia

**European Fund
for Wind
Research &
Competitiveness**

2. Technology-specific EU budget from basic research to deployment

4. Involves Member States to align EU and national funding priorities

Objective of today's meeting

- Take stock from the main ETIPWind / IWG Wind achievements and reflect on the lessons learned for the future.
- Discuss with the Commission what we can do to improve EU funding for wind (in the short-term).
- Clarify the next steps and the road to set up a European Fund for Wind Research & Competitiveness.

Agenda

9:30-10:00	Welcome breakfast	
10:00-10:05	Opening	Adrian Timbus, ETIPWind Chair
10:05-10:15	Keynote speech from the European Commission <i>Inc. Horizon Europe WP2026-27, next MFF, revision of the SET Plan, future of ETIPWind / IWG Wind</i>	Enrico Degiorgis, Policy Officer, DG RTD
10:15-10:25	Achievements and lessons learned for the future <i>Quick recap of ETIPWind / IWG Wind achievements and key lessons learned for the future.</i>	ETIPWind Secretariat
10:25-10:55	SET Plan flagship call for wind R&I <i>Presentation of the call in draft HEU WP2026-27 + discussion with ETIPWind SC and IWG Wind.</i>	Enrico Degiorgis, Policy Officer, DG RTD + Moderation by ETIPWind Secretariat
10:55-11:15	European competitiveness report 2025 – Main findings and what it means for the European wind sector <i>Presentation of the report + discussion with ETIPWind SC and IWG Wind</i>	ETIPWind Secretariat
11:15-11:25	Next steps <i>Inc. future ETIPWind / IWG Wind activities and timeline until the establishment of the Fund</i>	ETIPWind Secretariat
11:25-11:30	Closing remarks from CINEA	Baris Adiloglou, Project Officer, CINEA

Keynote speech

Enrico Degiorgis, Policy Officer, DG RTD
European Commission

Achievements and lessons learned

Capucine Vannoorenberghe
Advisor – Research & Innovation,
WindEurope, SETIPWind Secretariat

etipwind.eu

ETIPWind and IWG Wind in figures



18 Steering Committee meetings

7 workshops and events

8 public reports and factsheets

30 meetings with EU and national policymakers

40 external events attended by ETIPWind all over Europe.



5 new IWG Wind members

10 IWG Wind meetings

5 ETIPWind reports reviewed

3 contributions to the annual SET Plan progress reports

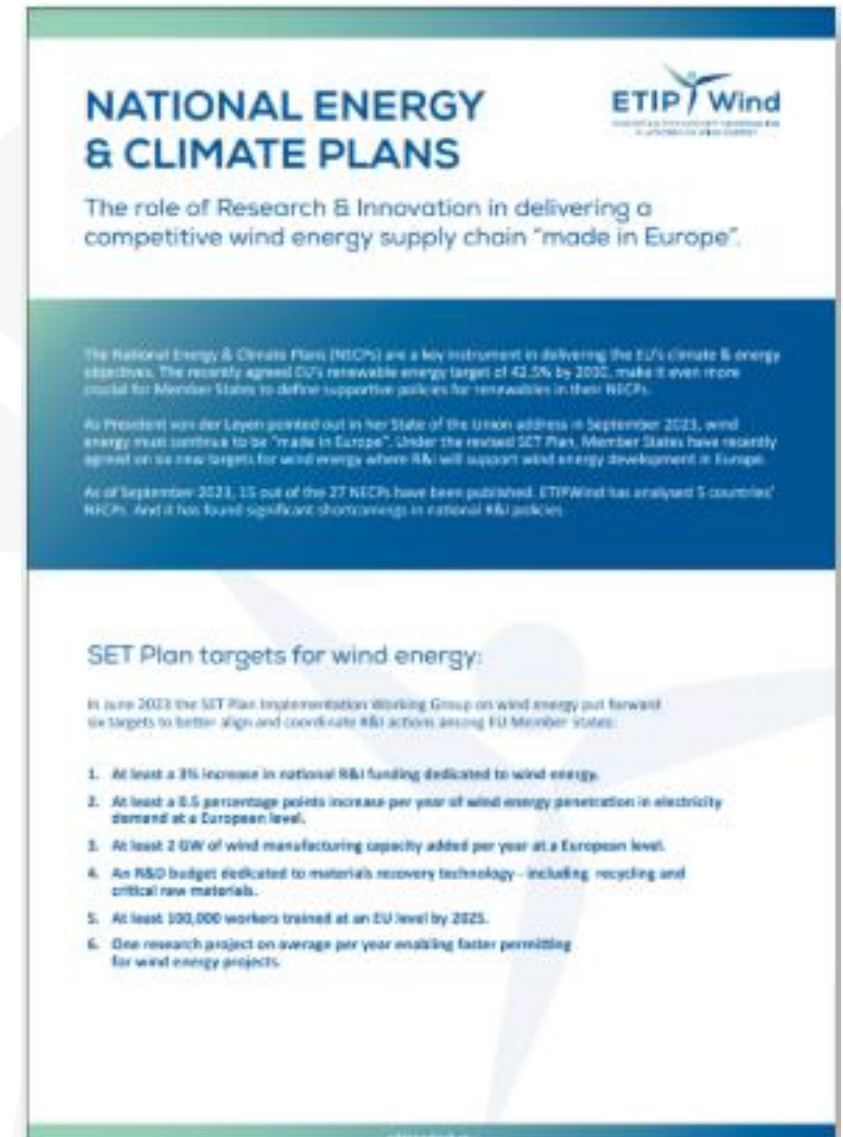
IWG Wind highlights

Review of the factsheet on wind energy R&I in NECPs and recommendations from IWG Wind – June 2023.

Wind Implementation Working Group

Online meeting

2 June 2023 (14:00-16:00)



IWG Wind highlights

Revision of the SET Plan targets on wind energy and presentation to the SET Plan Steering Group – September 2023.



Wind Implementation Working Group

New SET Plan targets for wind energy - Final version



ETIPWind highlights

Elaboration of SRIA and launch event at ZF factory - December 2023.



PLATFORM ON WIND ENERGY



IWG Wind highlights

*Review of the offshore renewables report and organisation of a joint workshop on co-location of offshore wind and ocean energy – **October 2024.***



Wind Implementation Working Group

Joint SET Plan IWG workshop:
R&I NEEDS FOR CO-LOCATION OF OFFSHORE WIND AND OCEAN ENERGY
Friday 18 October 2024 at 10:30 am CEST

OceanSET

#SETPlan

European Commission

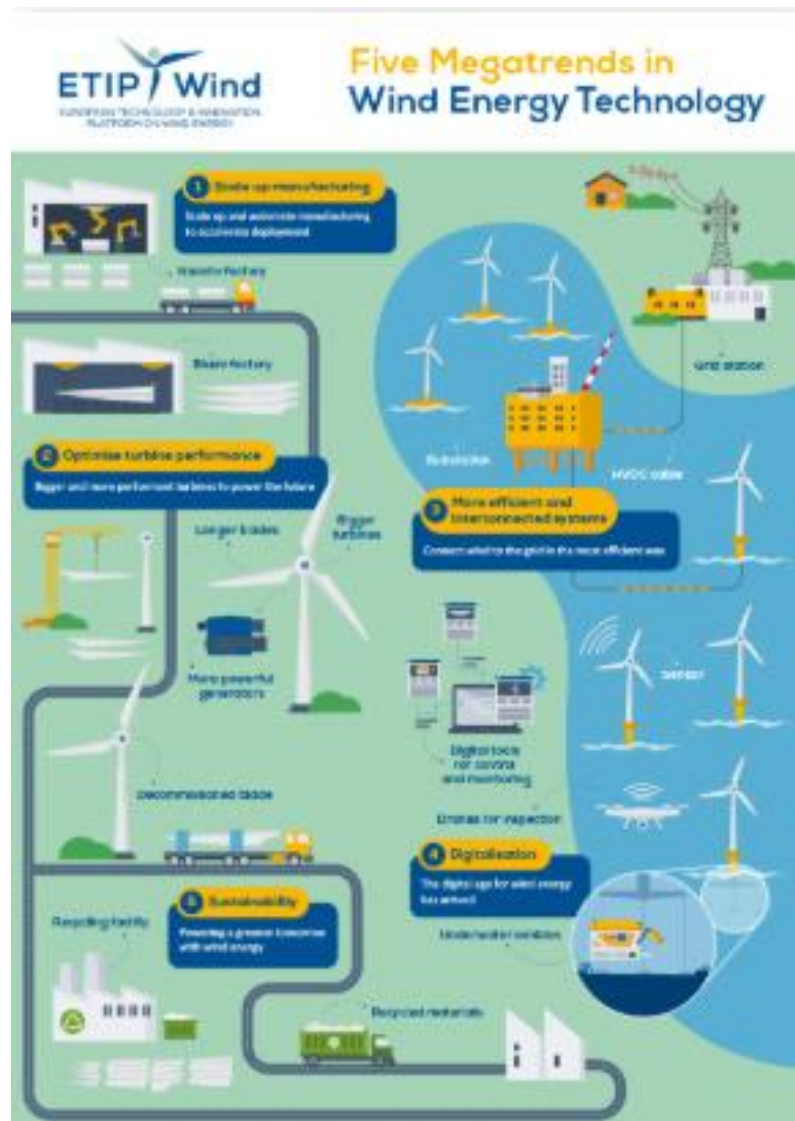


Offshore renewables paving the way for a competitive and climate-neutral Europe by 2050

A joint report from:



ETIPWind highlights



Factsheet to raise awareness about main wind technology megatrends and event at the European Parliament – March 2025.



ETIPWind highlights



PLATFORM ON WIND ENERGY



*Elaboration of the ETIPWind report in collaboration with EERA JP Wind and IWG Wind. Launch of the report in Copenhagen – **April 2025.***

etipwind.eu

Lessons learned for the future 1/2

- The whole wind R&I community is aligned on a common R&I strategy.
- EU funding for wind R&I is not optimal. We need to change our approach to support innovations and technology development.
- The Commission is open to work on optimising EU funding support. At the national level, changing the mindset will take more time.
- We need a closer collaboration with National Ministries. IWG Wind members need to be closely connected to them.

Lessons learned for the future 2/2

- Joint R&I reports where all entities contribute are more impactful than separate documents. It is also clearer for the Commission.
- 'Short and sweet' events (at the Parliament or at a factory) are more engaging and work better to involve EU and national policymakers.
- Working more closely with the SET Plan Steering Group would be beneficial (e.g. SET Plan targets).

Any additional lessons learned?

SET Plan flagship call for wind R&I

Enrico Degiorgis, Policy Officer, DG RTD,
European Commission

Horizon Europe Work Programme 2026 - 2027

***HORIZON-CL5-2026-09-D3-03: Strategic Energy Technology (SET) Plan
wind energy research and innovation joint programme – 3rd draft***

Exchange with IWG wind – 6 June 2025



SET Plan Flagship for Wind Energy [Draft 3]

Innovation Action ... with Financial Support for Third Parties (FSTP)

UE Budget: EUR 95 million

Duration: Expected ~5 years

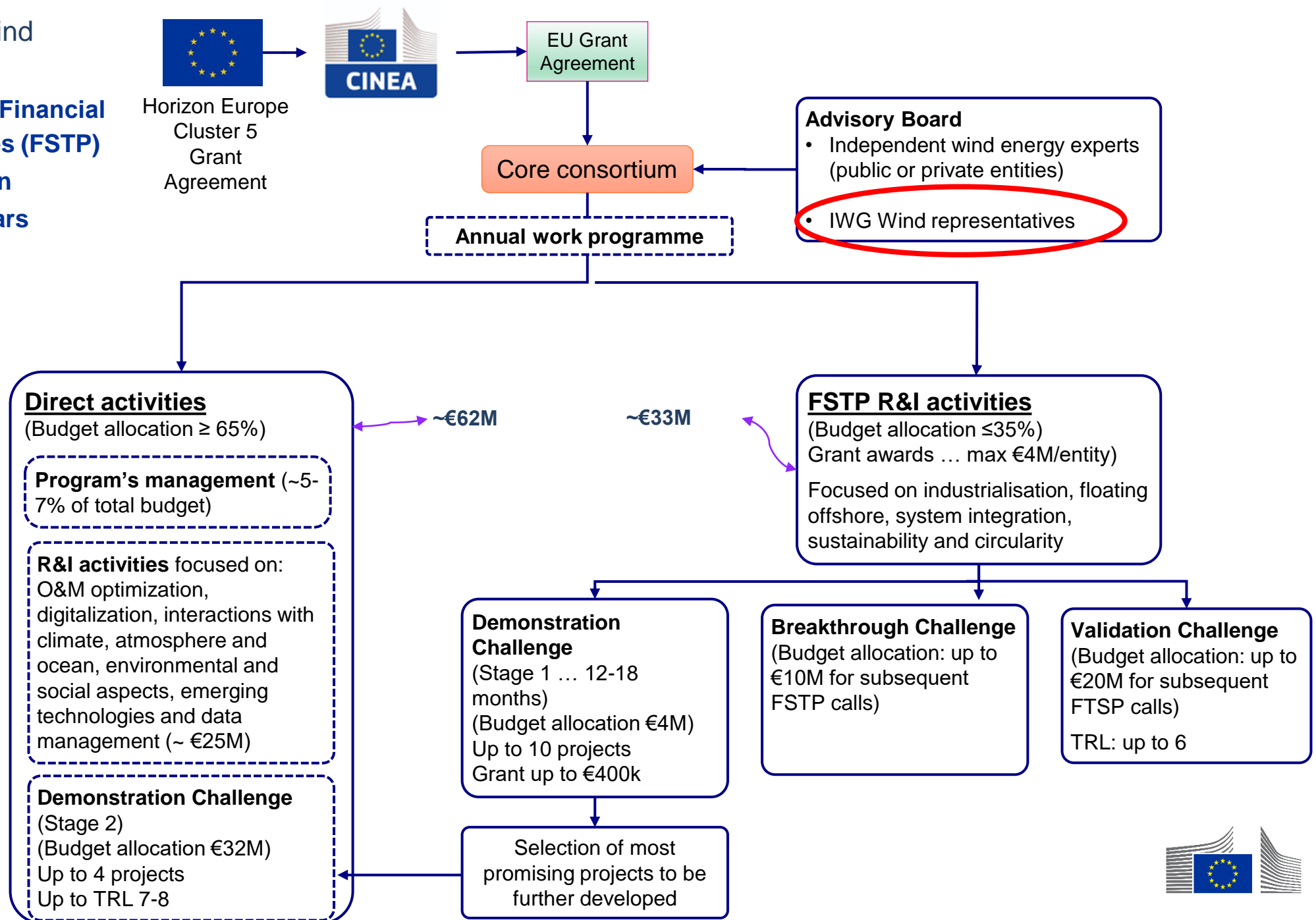
Beneficiary intervention rates
HE IA rates apply

- For-profit ... up to 70%
- Non-profit ... up to 100%

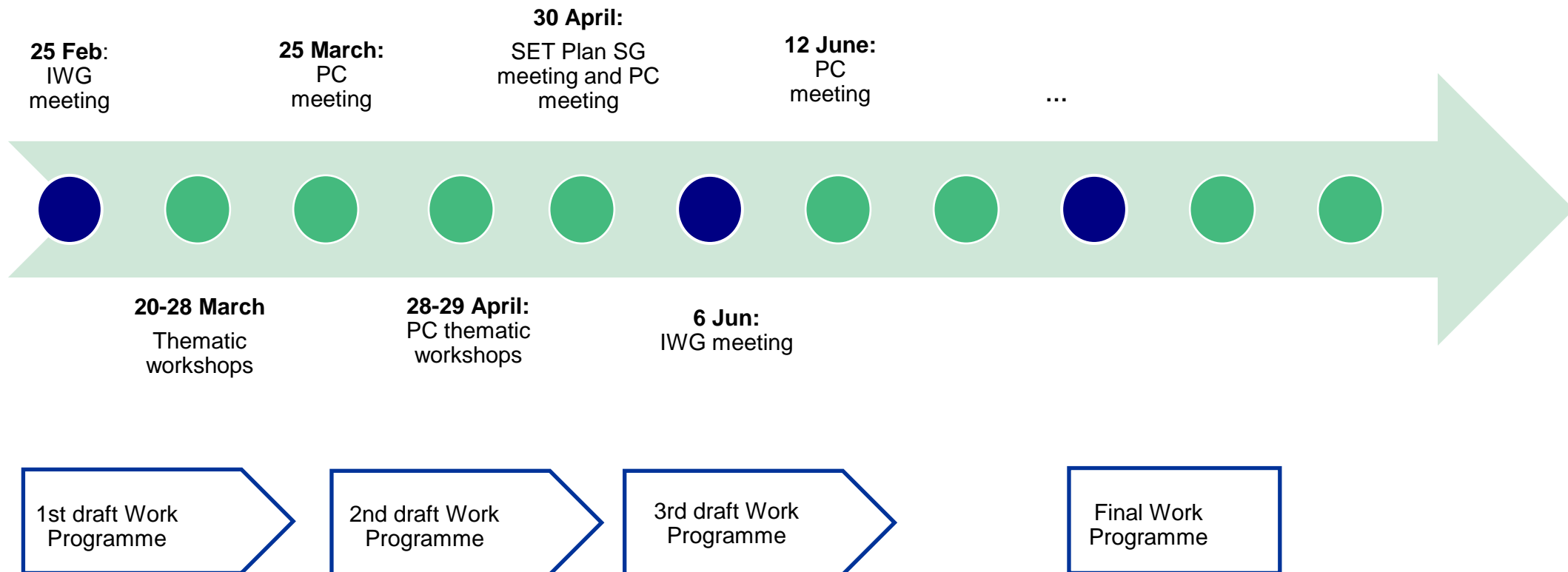
Scope
Implement the SET Plan R&I priorities of the wind energy sector considering IWG's, ETIP Wind's and EERA JP wind's inputs

Approach
Adopt a 'tiered approach' to R&I challenges ...

- Plan for sequential awards of short duration projects (12-18 months) ...
- Promising solutions can expect subsequent awards to progress the solution



Timeline



European competitiveness report 2025 and what it means for the wind sector

Alexander Vandenberghe, Head of
Innovation, WindEurope, SETIPWind
Secretariat

Competitiveness report 2025 – Key findings

➤ 1 overview slide with main numbers

➤ 5 slides on:

- Economic impacts per GW or turbine
- Net exports
- Global market shares
- Profitability of supply chain
- R&D

Competitiveness report 2025 - Discussion

- Will prepare questions to trigger the discussion with the ETIPWind and IWG Wind members.

...

Next steps

Nina Mavrogeorgou
Project Manager, WindEurope
SETIPWind Secretariat

Future ETIPWind / IWG Wind activities

- **ETIPWind-IWG Wind IV:** Next funding cycle to support the work of ETIPWind and IWG Wind.
- **SET Plan flagship call for wind R&I :** Call to be published as part of the Horizon Europe Work Programme 2026-2027 to establish a new funding tool for wind R&I.
- **European Fund for Wind Research & Competitiveness:** New framework that we want to set up as part of the next EU budget (or MFF) 2028-2034.

Future ETIPWind / IWG Wind activities

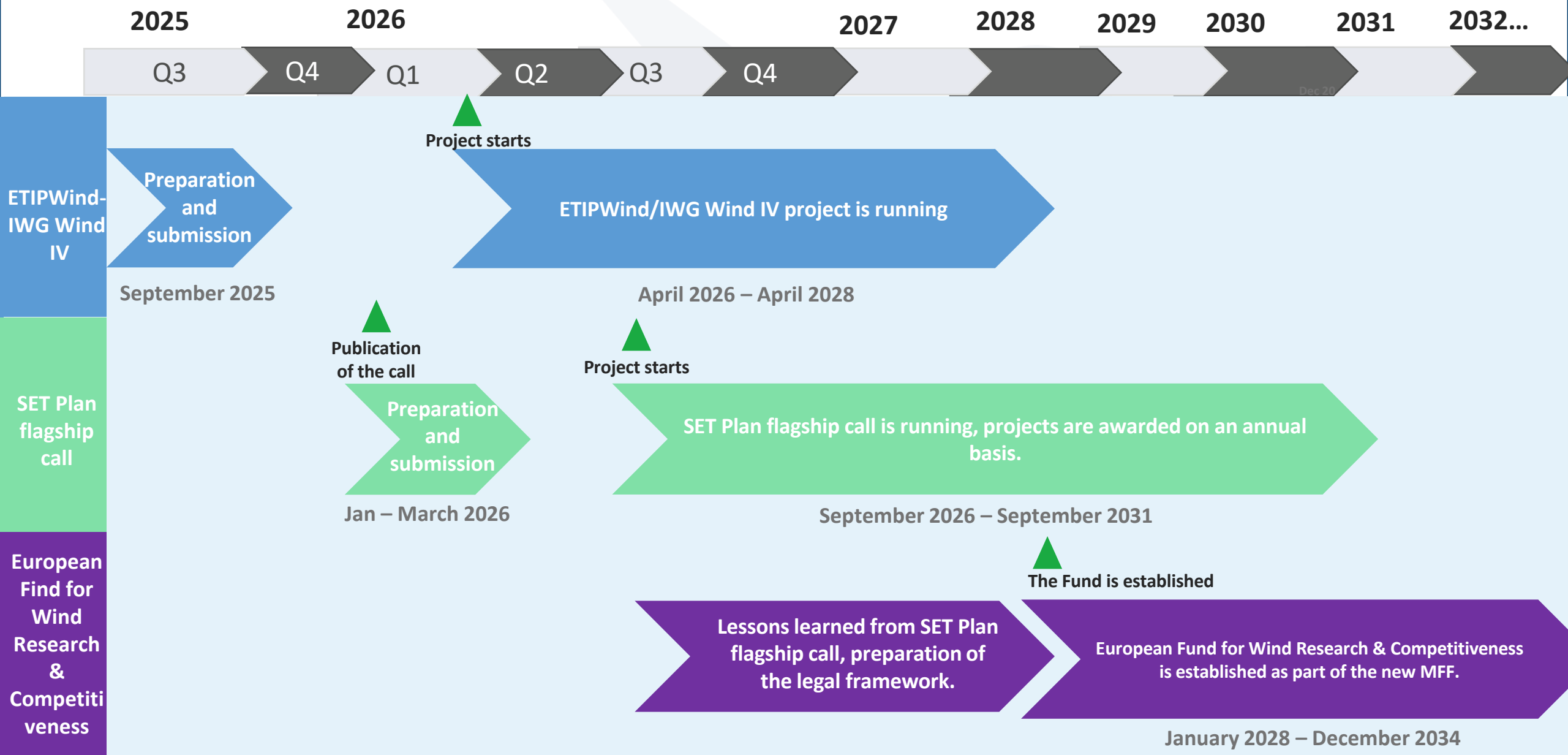
Key activities foreseen starting in April 2026:

➤ Nina's input

➤ ...

➤ ...

Timeline of activities from now to 2028



Continuation of activities

ETIPWind activities won't stop but no obligation, Core team will continue

EERA Innovation Forum 2025



Closing remarks

Baris Adiloglu
Project Officer, CINEA

Time for a group picture!

THANK YOU

Contact: secretariat@etipwind.eu