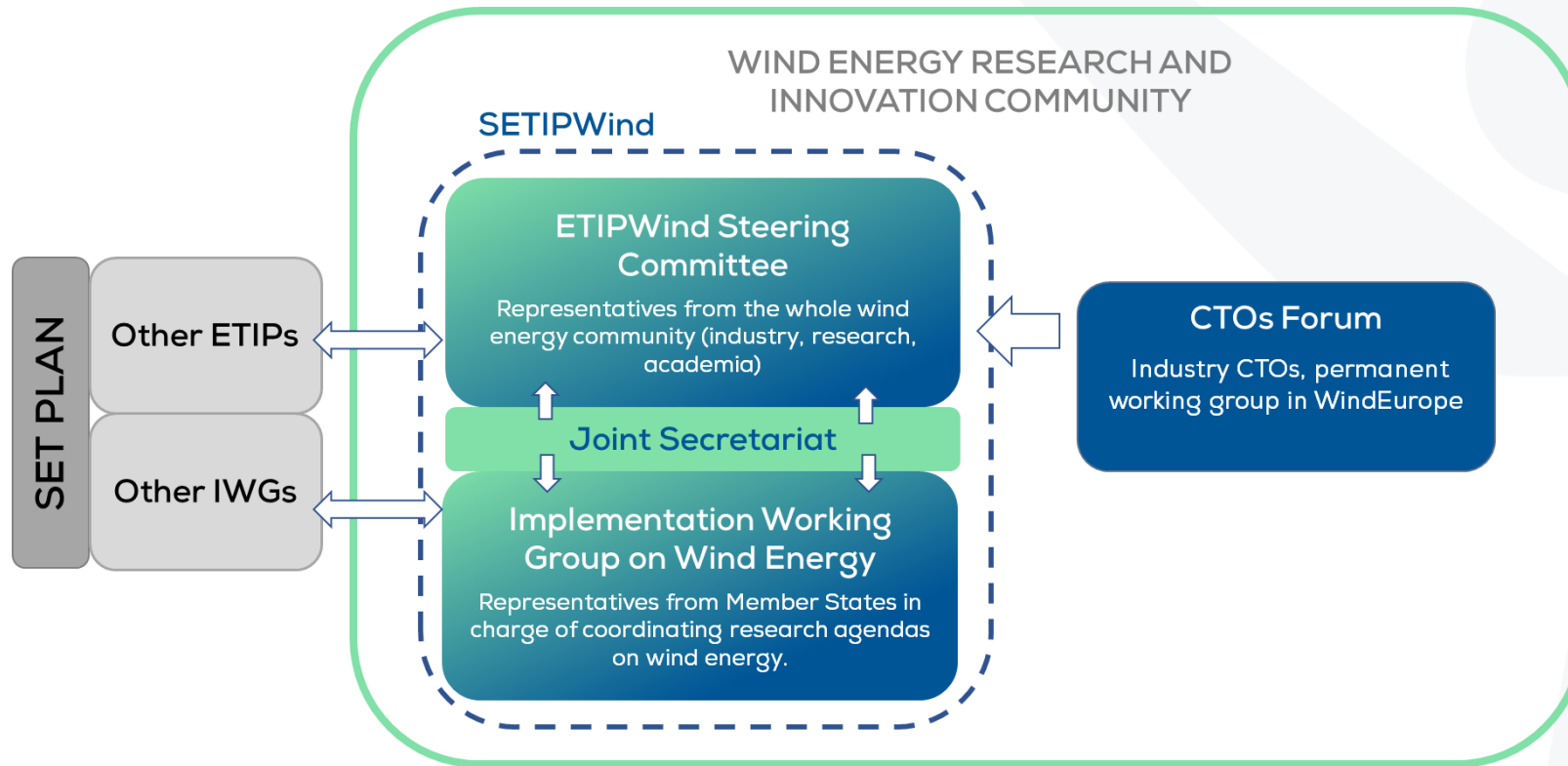


ETIPWind public workshop

Engaging with newly elected
policymakers!

Welcome & introduction

What is ETIPWind



- **European Technology & Innovation Platform** established in 2016.
- Funded by the European Commission in the framework of the **SET Plan** through the **SETIPWind project (2022-2025)**.
- Industry and research experts who **provide policy and research recommendations** to the European Commission and **advocate for a faster deployment of wind energy** in Europe.

ETIPWind Steering Committee

• INDUSTRY

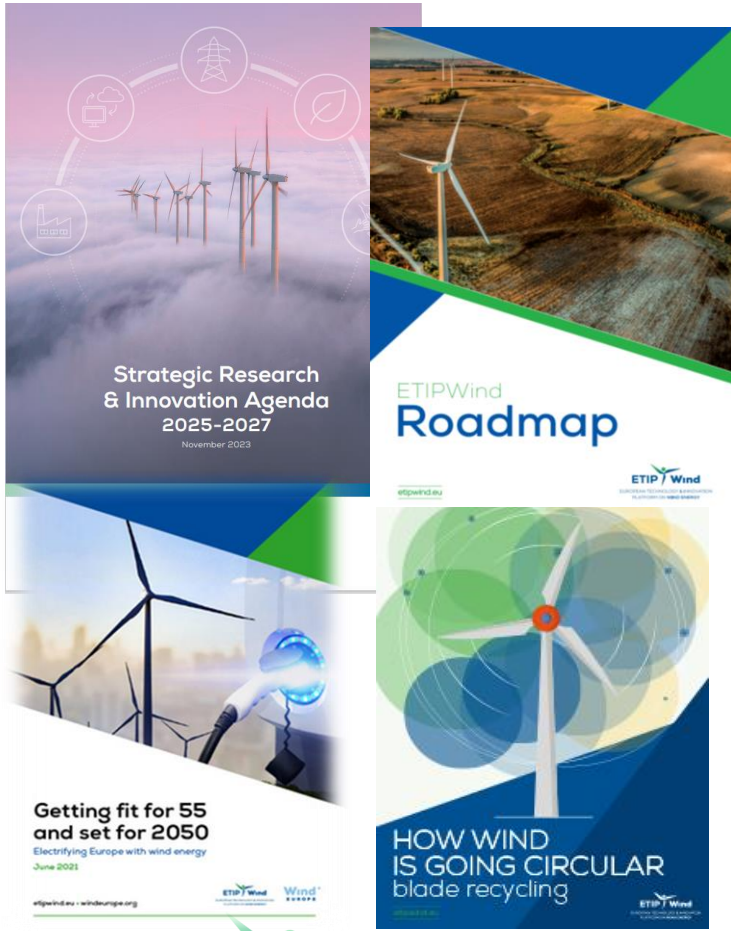


• RESEARCH



What ETIPWind does and how it does it

ADVISES



MEETINGS



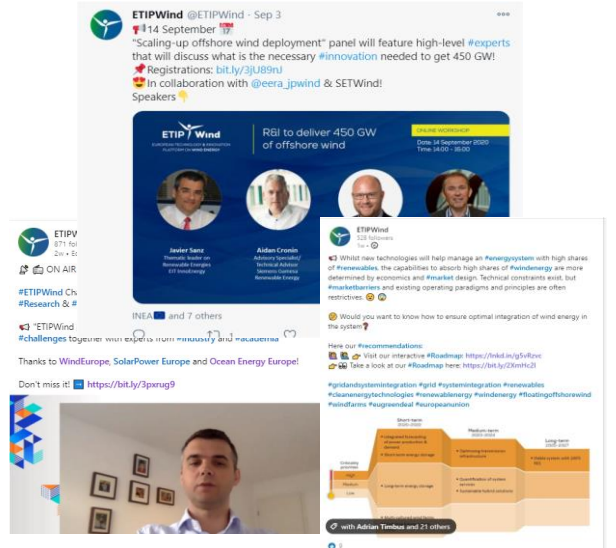
WORKSHOPS & EVENTS



COLLABORATIONS

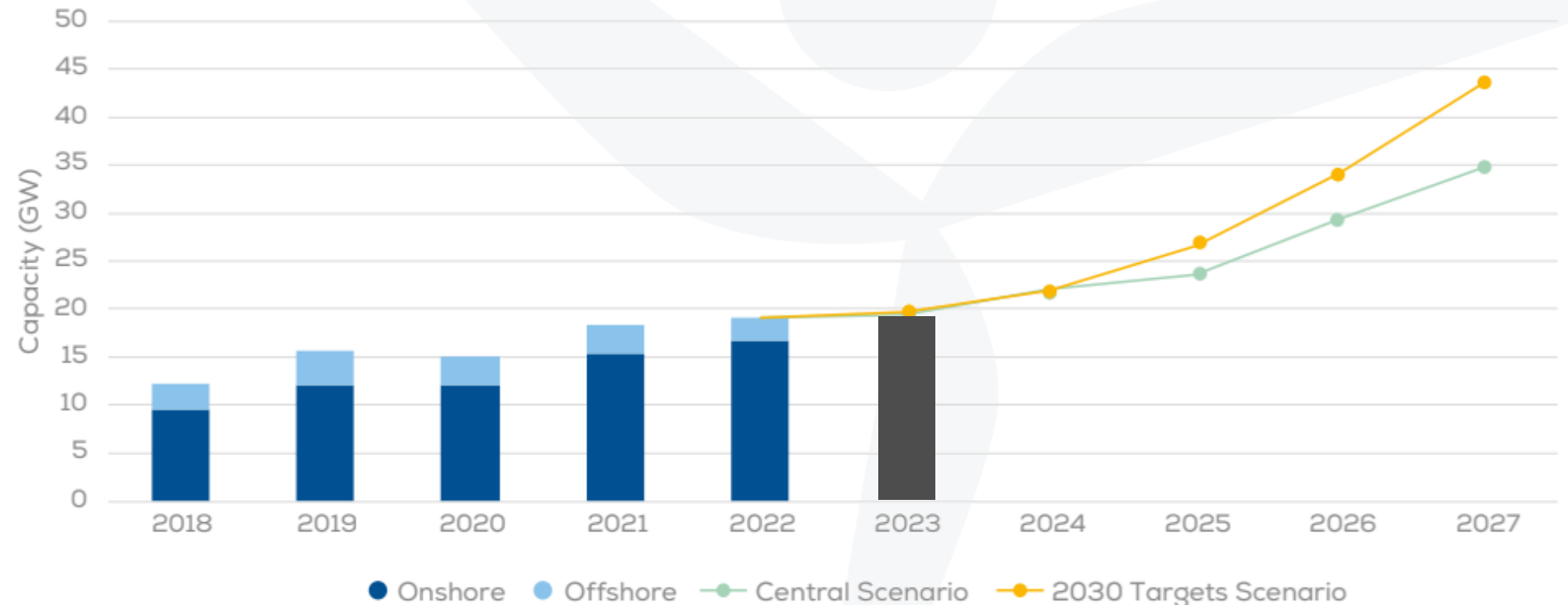


COMMUNICATION ON INDUSTRY'S PRIORITIES



R&I is key to step up installations and deliver the targets

- Faster deployments
- More annual energy production
- More reliable wind power



Source: WindEurope

ETIPWind Strategic R&I Agenda 2025-2027

- Establishes a **vision for wind energy** in Europe.
- Summarises **short-term R&I priorities** for industry and research.
- Estimates **public investments** needed to address effectively the recommended R&I priorities.



ETIPWind's vision and priorities

To ensure wind energy will become the leading solution to deliver the resilient, affordable, and sustainable energy transition in Europe we need to:

1 Speed-up

We need to speed-up the **mass-production** of wind turbine components. **Automation** and robotisation will enable **serial production** and build the gigafactories Europe needs to install 30 GW a year between now and 2030.

2 Scale-up

We need to scale-up **installation methods** for large turbines, the **recycling processes** for critical raw materials in wind turbine components, as well as the solutions for **autonomous Operations & Maintenance**.

3 Expand

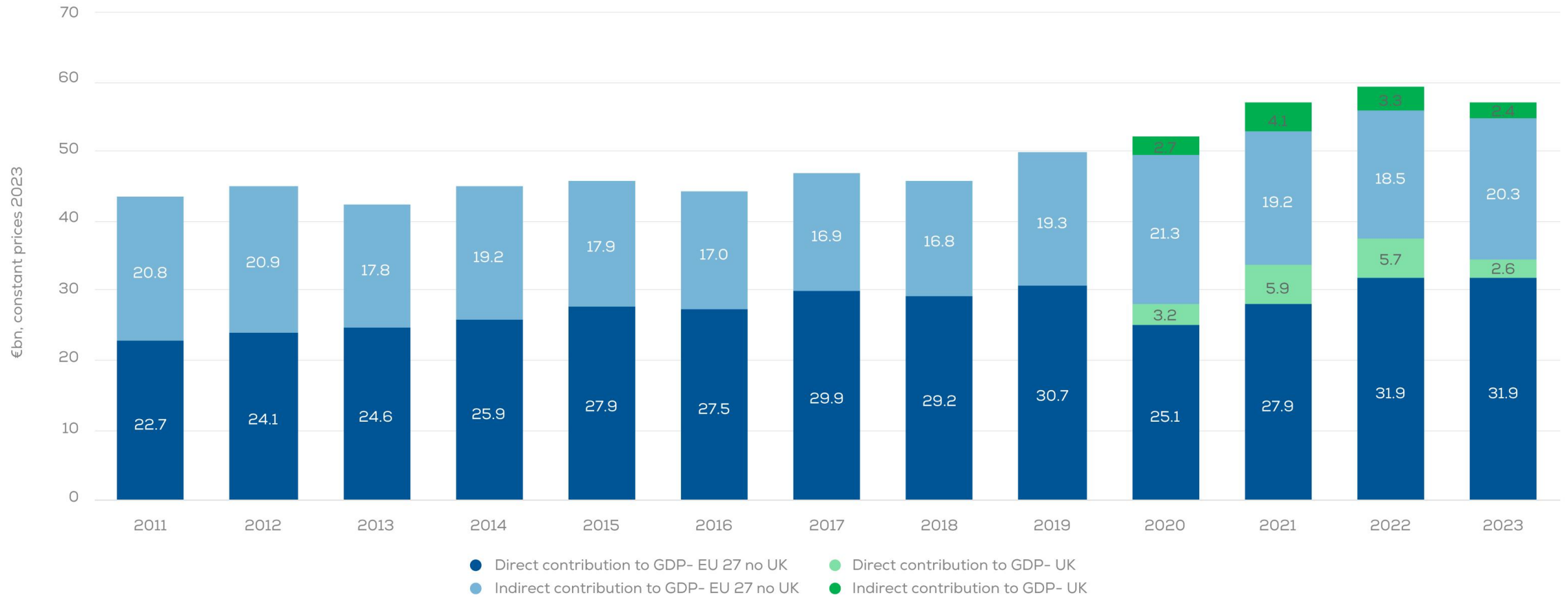
We need to expand Europe's power system and ease wind energy's integration with improved **grid infrastructures and capabilities**, new **digitalised solutions**, and advanced technologies such as **High Voltage Direct Current** technologies.

4 Enhance

Research & Innovation will provide the solutions to enhance wind energy's positive impact on **biodiversity** and society. Including new ways to **engage with citizens** or with standardised **education programmes** adapted to the future workforce.



Wind industry's contribution to European GDP



Agenda

09:30-09:40	Introduction by the ETIPWind Chair	Adrian Timbus, ETIPWind Chair
09:40-10:00	The newly elected European Parliament	Phillip Cole, ETIPWind Secretariat
10:00-10:20	Latest development in R&I policy for wind energy	Enrico Degiorgis, DG RTD, European Commission
10:20-10:25	Workshop objectives	Nina Mavrogeorgou, ETIPWind Secretariat
10:25-11:10	<u>Breakout sessions</u> Topic 1 – Key messages and wind energy technology megatrends Topic 2 – Policy actions, communication and outreach	
11:10-11:25	Coffee break	
11:25-11:55	Breakout sessions' key takeaways	
11:55-12:00	Next steps and conclusion	Adrian Timbus, ETIPWind Chair
12:00-13:00	Networking lunch	
13:00-16:00	<i>ETIPWind Steering Committee meeting (Steering Committee members only)</i>	

The newly elected European Parliament

Philip Cole
Director of Industrial affairs,
WindEurope

EUROPEAN PARLIAMENT ELECTIONS

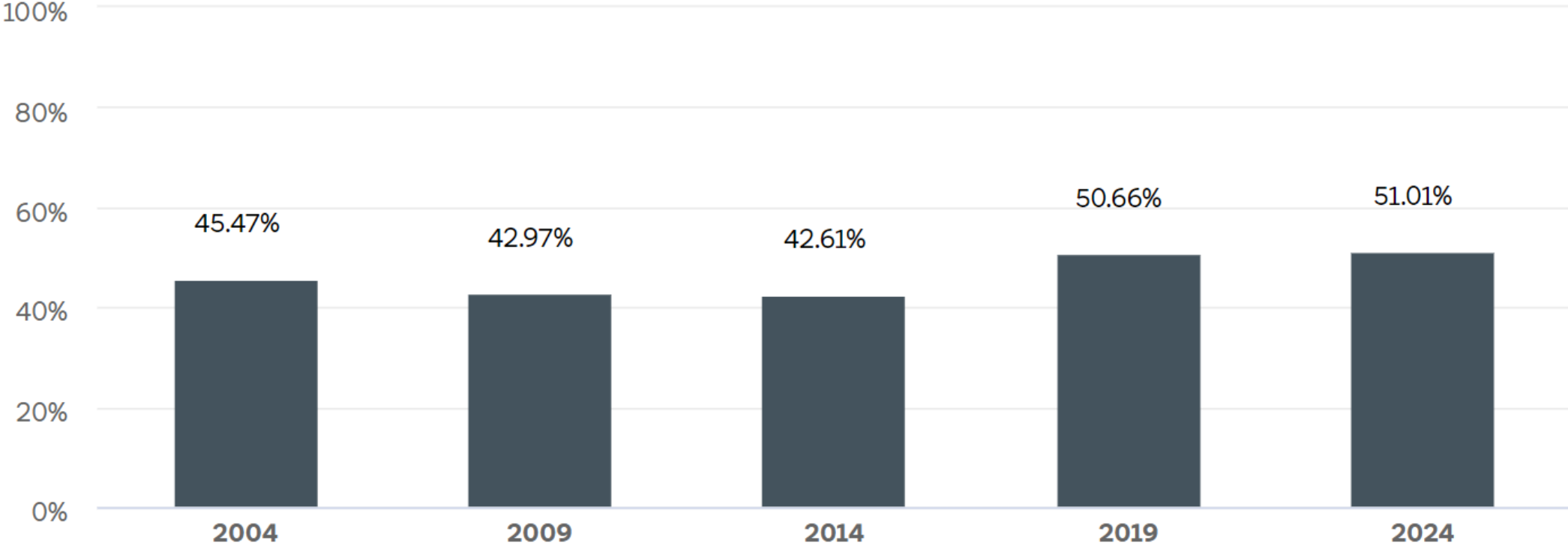
What it means for wind

The European Parliament

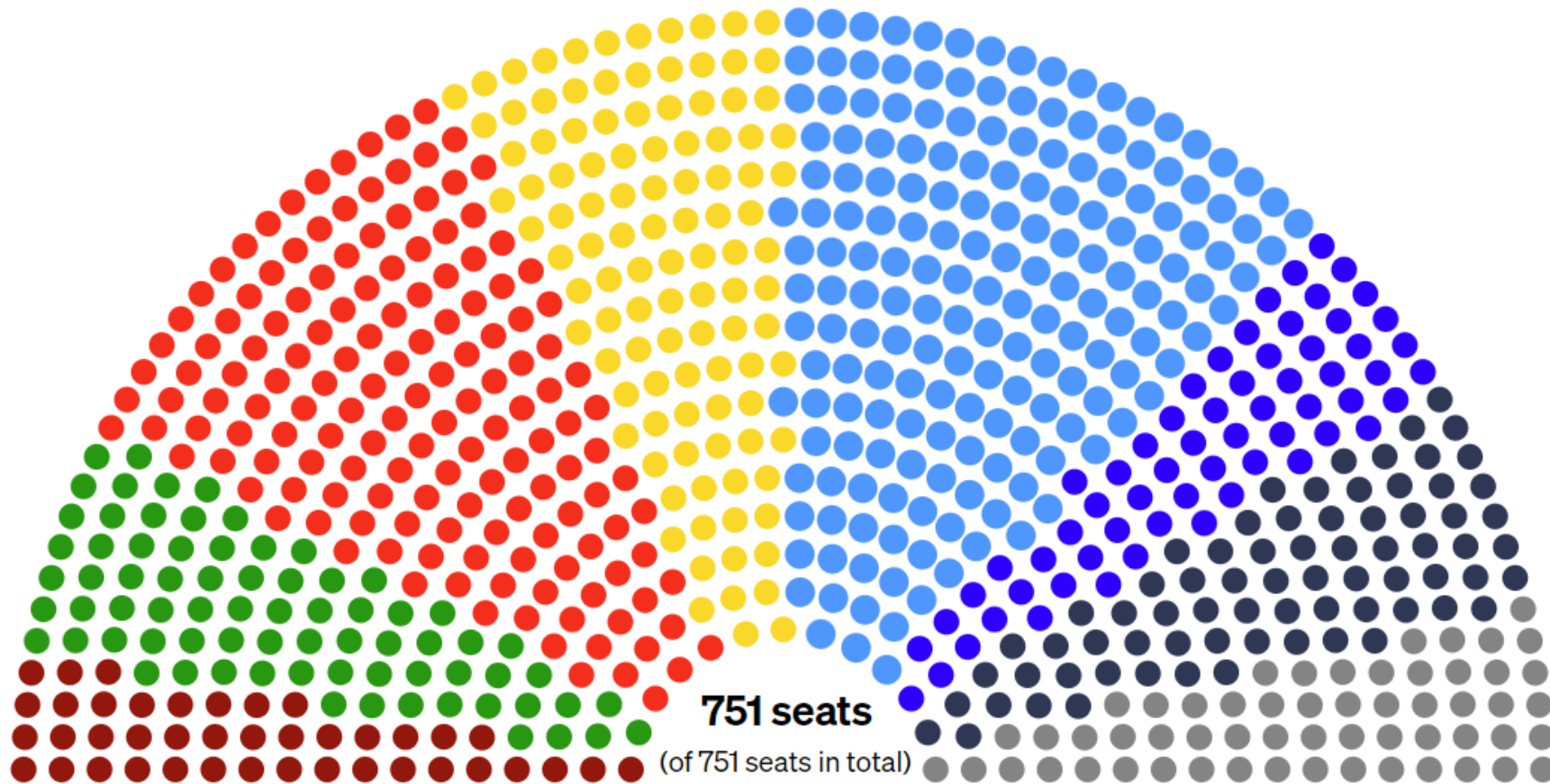


Turnout by year

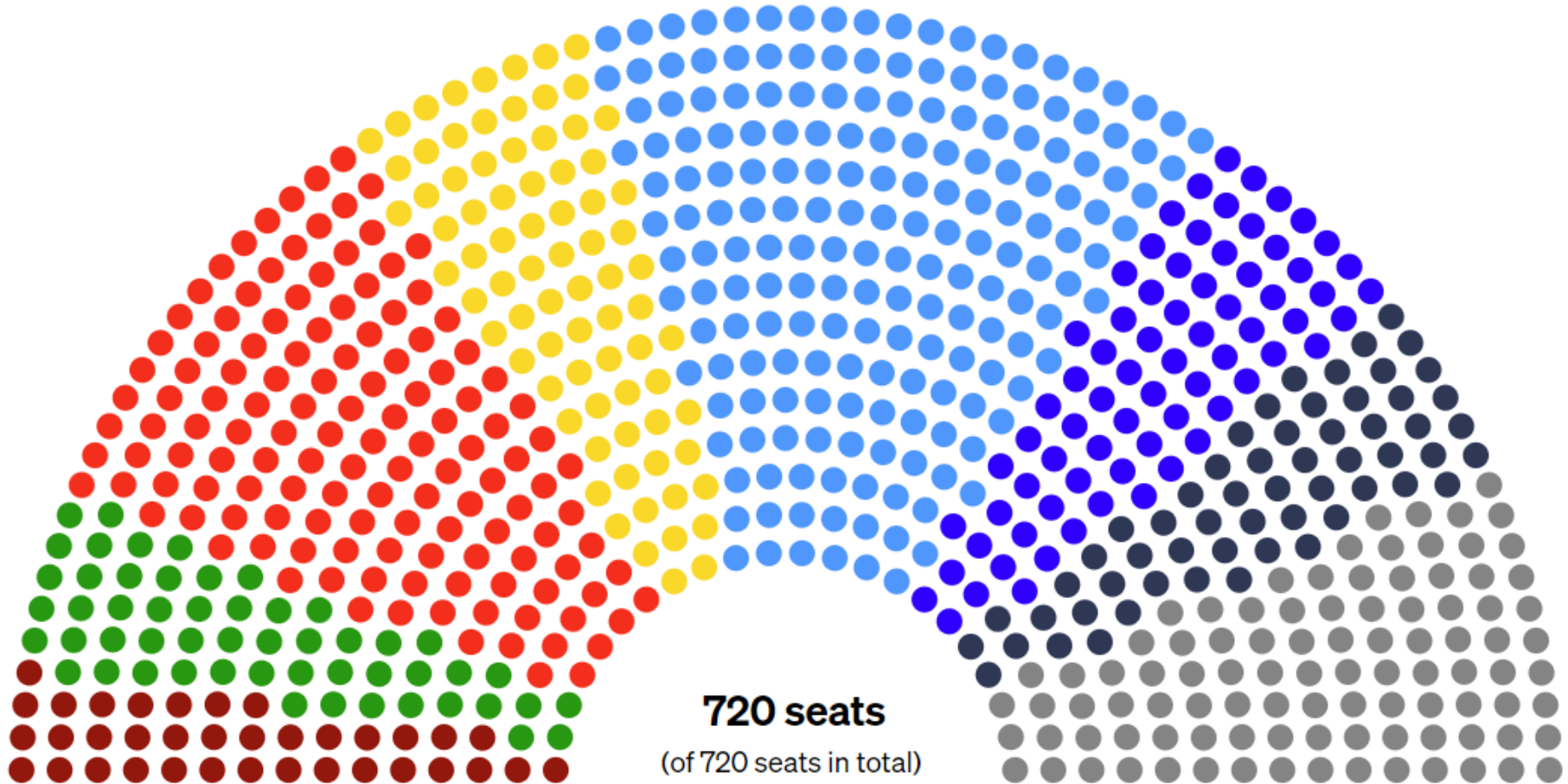
Provisional results

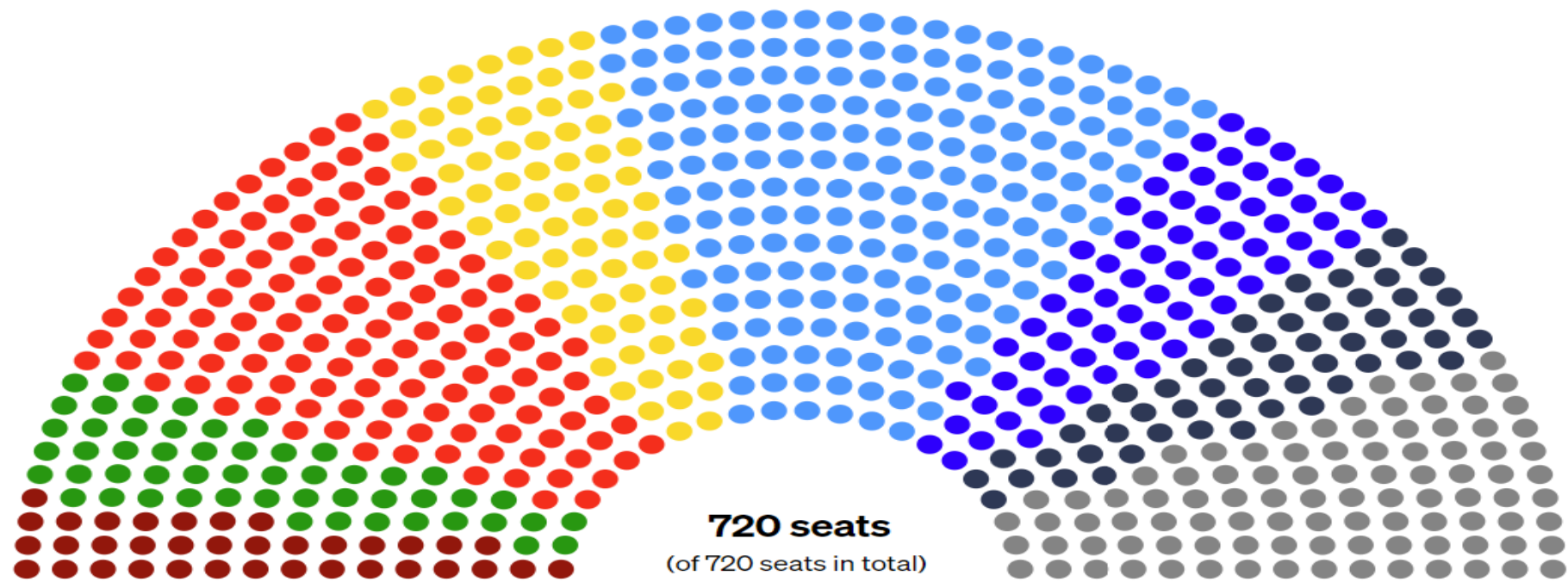


Composition European Parliament 2019-2024











Composition European Parliament 2024-2029





Click on a party to form a majority

Group	Seats	Change	Seats %
 European People's Party	189	+13 ▲	26.3 %
 Socialists and Democrats	135	-4 ▼	18.8 %
 Renew	79	-23 ▼	11.0 %
 Conservatives and Reformists	73	+4 ▲	10.1 %
 Identity and Democracy	58	+9 ▲	8.1 %
 Greens	53	-18 ▼	7.4 %
 Left	36	-1 ▼	5.0 %
 Nonaligned	97	+35 ▲	13.5 %

Who gets the top EU jobs?

Who decides on the top EU jobs?



Greek Prime Minister Kyriakos Mitsotakis



Polish Prime Minister Donald Tusk



Spanish Prime Minister Pedro Sánchez



German Chancellor Olaf Scholz



French President Emmanuel Macron



Dutch Prime Minister Mark Rutte

European Council meeting – 27-28 June



European Commission – Ursula von der Leyen



European Council - António Costa, Former PM of Portugal



European Parliament?



EU High Representative - Kaja Kallas, Former PM of Estonia



Commissioner designate hearings



Our five asks for the next five years



Invest massively in electricity grids



Accelerate the permitting of renewables, grids and industry



Help heavy industry electrify



Ensure a level playing field for Europe's clean tech industry



Focus innovation on scale-up

Latest development in R&I policy for wind energy

Enrico Degiorgis
Policy Officer, DG RTD – European
Commission



Update on EU R&I policies for wind energy

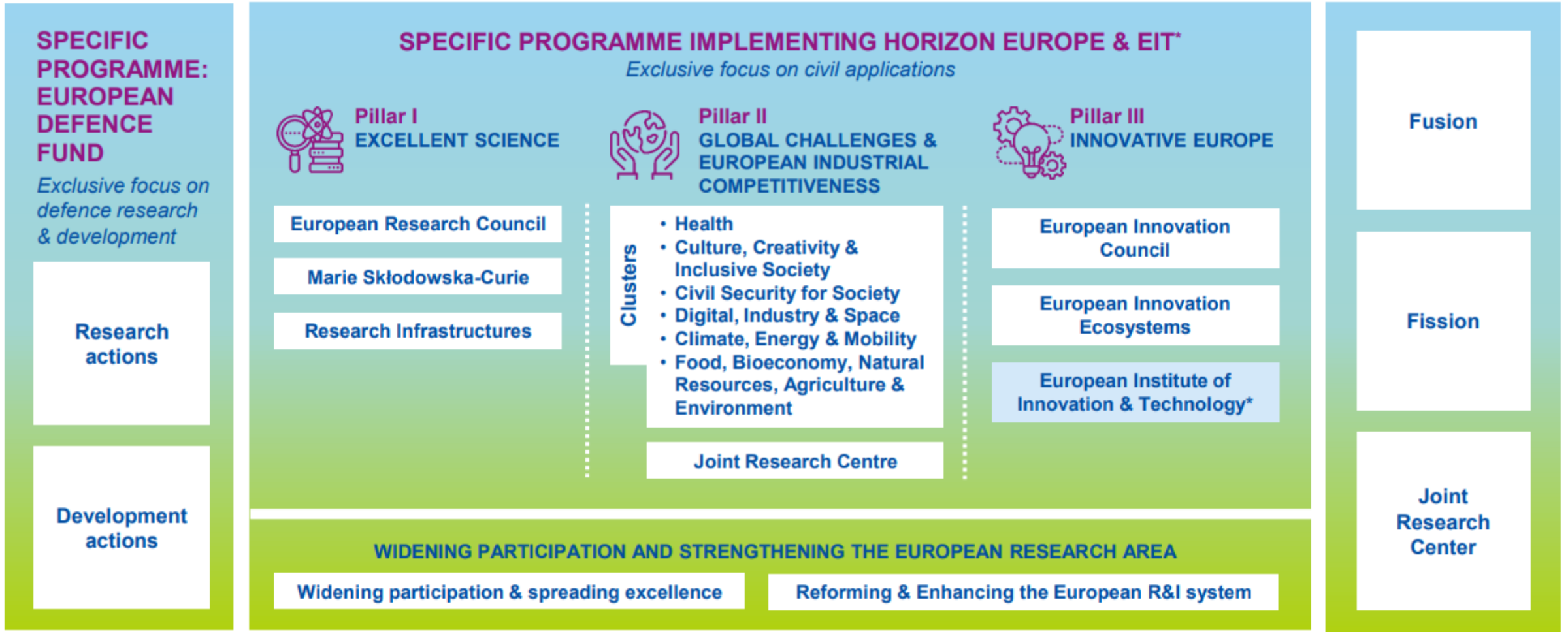
ETIPWind public workshop

Brussels – 26 June 2024

Enrico Degiorgis
DG Research & Innovation
Clean Planet Directorate
Unit Clean Energy Transitions
Policy Officer

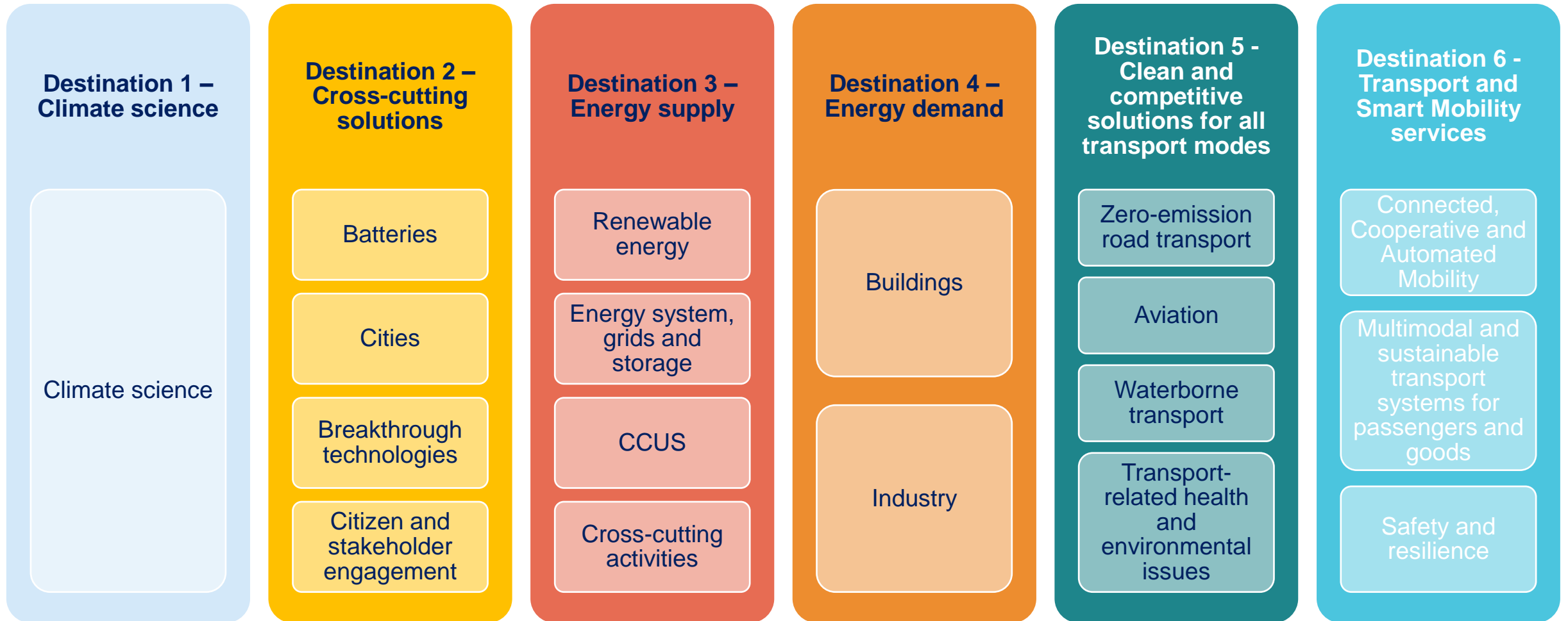
HORIZON EUROPE

EURATOM



* The European Institute of Innovation & Technology (EIT) is not part of the Specific Programme

Cluster 5 Work programme - overview



Towards the next EU Framework Programme – FP 10

Key provisional dates

- Q1 2024: Publication of the [ex-post evaluation of the 2014-2020 Horizon 2020 research programme](#)
- Q2 2024: member states outline their vision in the European Research Area and Innovation Committee (ERAC) FP10 task force report
- Q4 2024 – Commission expert group led by former science minister of Portugal Manuel Heitor publishes its independent report on the future of European research and innovation
- End 2024: New College of Commissioners in place
- Early 2025: publication of the interim evaluation of Horizon Europe
- Mid-2025: Commission's proposal for FP10
- Second half 2025-2027: discussion and negotiations in the Council and the European Parliament
- 2027 – heads of state and Parliament set the seven-year EU budget, including funding for FP10
- 2028 – FP10 starts

Source: adapted from “How to make a European research framework programme” | Science|Business

Towards the next EU Framework Programme – FP 10

Evaluation of Horizon 2020 – areas for improvement

- Broaden participation
- Further simplify and reduce the administrative burden
- Reinforce the dissemination, exploitation and deployment of results
- Support the participation of women
- Enhance synergies with other initiatives at EU, national and regional level

Some elements for reflections

- Simplification
- Stability and flexibility
- Policy driven/science for the sake of science
- Balance between basic and applied research
- Reinforce the dissemination, exploitation and deployment of results
- Synergies: public/private, public/public
- Widening measures
- International cooperation
- ...

Thank you



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Workshop objectives & discussion topics

Workshop objectives & discussion topics

- To define ETIPWind’s strategy and key messages towards the newly elected EU policymakers.
- 4 tables, 2 topics

Topic 1 – Key messages and wind energy technology megatrends

- Set expectations

How do we think the newly elected politicians perceive wind energy & wind energy technology?

- Key messages

What are the main technology developments that are currently ongoing in the wind industry ?

Topic 2 – Policy actions, communication, and outreach

- Policy actions

What do we need the newly elected politicians to do to accelerate wind energy development and support wind energy R&I?

- Communication and outreach

How can we ensure that ETIPWind messages reach policymakers?

Table allocation

TOPIC 1: Key messages and wind energy technology megatrends

TABLE 1 – Moderators: Bert Verdyck & Alexander Vandenberghe	TABLE 2 – Moderators: Hanne Wigum & Capucine Vannoorenberghe
Abdulelah Al-Ghuwaidi	Andrei Moscal
Bernd Endres	Antonio Ugarte Olarreaga
Cesar Yanes	Izan Le Crom
Enrico De Giorgis	James Lightfoot
Fabrizio Bizzarri	Jan Declercq
Fergus Costello	Mathys Pieter
Jan Van Den Bulcke	Matthijs Soede
Jawdat Abu Sabbah	Paul McKeever
John Korsgaard	Peter Eecen
Lars Landberg	Sakshi Sircar
Wouter Haans	Yago Torre-Enciso

TOPIC 2: Policy actions, communication, and outreach

TABLE 3 – Moderators: Helena Solman & Nina Mavrogeorgou	TABLE 4 – Moderators: Adrian Timbus & Christina Prifti
Aramis Zinke	Andreas Mangold
Bérénice Crabs	Baris Adiloglu
Doris Busch	Clara Castelli
Emilie Mercier	Jose Joaquín Hernández Brito
Hannah Frederiks	Julien Balsen
Louise de La Fortelle	Laura Zubiarte
Nicolas Quievy	Sakshi Sircar
Stela Nenova	Thierry Vancrombrugge
Tor Arne Johnsen	

Coffee break

Breakout sessions' key takeaways

Next steps and conclusion

Thank you for your contribution!

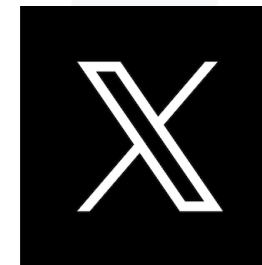
- **The ETIPWind Secretariat will consolidate your input** (public report will be available)
- **Your ideas will feed ETIPWind's upcoming activities** to engage with new policymakers
- **Let's keep in touch!** Follow us on social media and subscribe to the SETIPWind recap emails to get regular info.



etipwind.eu



ETIPWind



@ETIPWind

Next ETIPWind workshop

- **Brussels, mid-October**
- To gather input from industry and research experts on the **long-term R&I needs** of the European wind industry
- Will feed the next ETIPWind's strategic document: the **Technology Roadmap**



THANK YOU

Contact: secretariat@etipwind.eu

Steering Committee
meeting
13.00 – 16.00
Room 6.2