



EUROPEAN TECHNOLOGY & INNOVATION  
PLATFORM ON WIND ENERGY

# Executive Committee meeting minutes

WindEurope

13 May 2020



This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 826042

*This report has been produced with support of the European Commission. The views represented in the report are those of its authors and do not represent the views or official position of the European Commission.*

## Table of Contents

1	Introduction .....	3
2	ETIPWind Executive Committee elections .....	3
3	2020 work programme .....	3
4	Factsheet discussion .....	3
5	List of participants.....	4

## 1 Introduction

Aidan Cronin, Chair of the Executive Committee, opened the meeting. He presented the agenda and reminded participants of the competition compliance policy.

## 2 ETIPWind Executive Committee elections

The election period has ended. The Secretariat has received numerous good applications and has analysed whether the applications meet the eligibility criteria.

The secretariat will propose 18 names to represent the industry at the Executive Committee (EXCO) to the Advisory Group.

All applicants will receive a message of the secretariat on whether their application has been withheld.

The new composition of the EXCO will be made public in early June and before the next scheduled EXCO meeting.

A new chairperson will be officially elected by the EXCO at their next meeting (23 June).

## 3 2020 work programme

All remaining EXCO meetings for 2020 will be held as a telco. These telcos will last 2 hours maximum to ensure lively and engaging discussions. Whenever necessary or upon the request of the EXCO additional telco's will be organised.

The 2020 ETIPWind workshop will be integrated into the EERA JP Wind and SETWIND annual event. In response to the covid19-crises, the event will be held as a series of virtual workshops. The Secretariat is developing a new concept together with EERA and SETWIND.

Work on the 2021 publication will continue as planned. The WindEurope secretariat (Ivan Pineda and Daniel Fraile) will present a more detailed workflow and a first outline of the report at the next EXCO meeting in June.

The secretariat will put on hold the organisation of a roundtable with representatives from European institutions, the wind sector and other renewable energy sectors until there is more clarity on travel restrictions and the 2020 events calendar.

There will be a webinar on 30 June 2020 to disseminate the recommendations of the factsheet (see below).

## 4 Factsheet discussion

The EXCO discussed the latest developments of the Factsheet on floating offshore wind.

Regarding costs, the EXCO agreed that:

- Due to the specific cost profile of each floating offshore wind project, the cost reduction trend should be presented as a range;
- Cost reduction are a function of market deployment (volumes) and the factsheet should highlight the global volumes for floating wind (potentially broken down in European and non-European); and
- Provided the volumes, floating wind will become cost-competitive with bottom-fixed offshore wind by 2030.

The secretariat will organise another telco on 26 May 2020 for the EXCO to discuss:

- The assumptions related to cost profile of floating offshore wind (capex breakdown, learning rate...);
- Whether the cost reduction should be in CAPEX or LCoE; and
- The amount of GW installed needed to deliver floating offshore wind that is cost-competitive with bottom-fixed offshore wind.

Regarding the benefits of floating offshore wind, the EXCO highlighted that:

- There needs to be a strong focus on job creation. Floating offshore wind will rely heavily on local supply chains, creating local jobs in manufacturing, installation and assembly, and services.
- The export potential is wholly dependent on whether the technology and knowledge will be developed in Europe. To unlock this potential deployment in European waters needs to accelerate fast.
- Floating offshore wind is also a key technology to help decarbonise the energy system on islands.

## 5 List of participants

Organisation	Representative
<b>ABB</b>	Adrian Timbus
<b>DNV GL</b>	Lars Landberg
<b>EAW</b>	Athanasios Kolios
<b>EDF</b>	Anastasiya Shapochkina
<b>EERA (CENER)</b>	Antonio Ugarte
<b>EERA (DTU)</b>	Nicolaos Cutululis
<b>EERA (DTU)</b>	Niels Peter Hauge Madsen
<b>EERA (ForWind)</b>	Stephan Barth
<b>EERA (Fraunhofer IWES)</b>	Arno Van Wingerde
<b>EERA (ORE Catapult)</b>	Paul McKeever
<b>EERA (SINTEF Energy Research)</b>	John Olav Tande
<b>EERA (TNO)</b>	Peter Eecen
<b>ENEL Green power</b>	Demetrio Malara
<b>ENEL Green Power</b>	Giancarlo Potenza
<b>ENERCON</b>	Andree Altmikus
<b>Equinor</b>	Hanne Wigum

<b>European Commission</b>	Carlos Eduardo Lima da Cunha
<b>GE</b>	Jaco Nies
<b>Iberdrola Energía Renovables</b>	César Yanes Baonza
<b>MHI Vestas Offshore Wind</b>	Anders Bach Andersen
<b>Ørsted Wind Power</b>	Jørn Scharling Holm
<b>RES</b>	Mike Anderson
<b>RWE Renewables International</b>	Victoria Dahmen
<b>Shell Energy Europe (observer)</b>	Wouter Haans
<b>Siemens Gamesa Renewable Energy</b>	Aidan Cronin
<b>WEAMEC (observer)</b>	Florent Vince
<b>WindEurope</b>	Alexander Vandenberghe
<b>WindEurope</b>	Lizet Ramirez
<b>WindEurope</b>	Sabina Potestio