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1. WELCOME & INTRODUCTION

Adrian Timbus (*Chair of the Steering Committee*) welcomed the participants and opened the meeting with presenting the objectives of the meeting and the agenda.

He then provided an overview of the platform's activities for Q1 of 2023 as well as the meetings planned for the ETIPWind Steering Committee.

Stephan Barth (ForWind) invited ETIPWind Steering Committee members to the next meeting of the IEA Wind TCP dedicated to the Grand Challenges for wind energy. The meeting will take place in February in the U.S.

2. EU PRIORITIES FOR 2023

Ivan Pineda (*ETIPWind Secretariat*) then presented the main wind industry's priorities for the upcoming months. The wind industry will especially focus on the EU long-term electricity market design reform, the grid build-out and the energy system integration and the supply-chain competitiveness.

He also introduced the main EU policy priorities for 2023 including:

- The Clean Tech Europe initiative
- The EU Raw Materials Act
- The completion of Fitfor55 and REPowerEU trilogues
- The Hydrogen and Gas Package
- State aid rules
- The assessment of the National Energy Climate Plans

Key comments from the ETIPWind Steering Committee members are summarised below:

- A member asked whether the ETIP should involve in the discussion on the EU long-term electricity market design reform. Ivan answered that the EU focuses on very localised interventions with no particular focus on technology development for the moment. The role of ETIPWind should be to discuss the possible consequences of these interventions.
- A discussion was launched on state aid rules.

3. METHODOLOGY FOR THE GAP ANALYSIS

Capucine Vannoorenberghe (*ETIPWind Secretariat*) then presented a proposed methodology to elaborate the ETIPWind Gap analysis. This Gap analysis will assess if the R&I priorities identified in the 2019 ETIPWind Roadmap have been addressed by the Horizon Europe programme until now.

The Gap analysis will be divided into the following actions:

1. Qualitative assessment of Horizon Europe topics (WP2021-22 projects + WP2023-24 calls) to check if they addressed the roadmap priorities.
2. For the roadmap priorities that have not been addressed by Horizon Europe: assessment of whether these R&I priorities still need funding.

3. Identification of additional priorities that are key today and that were not considered in the 2019 roadmap nor in Horizon Europe.

Capucine also reminded the role of the Working Groups that will be created to perform this Gap analysis within the platform.

The ETIPWind Steering Committee members agreed with this methodology.

Key comments from Steering Committee members are summarised below:

- It was suggested to take the Technology Readiness Level into account in the assessment of the projects and topics.
- It was said that EERA joint programmes have the knowledge about the Horizon Europe projects that were selected within the Work Programme 2021-22. This will help doing the analysis.

4. ESTABLISHMENT OF THE WORKING GROUPS

The ETIPWind Secretariat invited Steering Committee members to register in the Working Groups to perform the Gap analysis. A registration file was shared on the Teams sharepoint where Steering Committee members had the possibility to register in one or several of the following Working Groups:

- WG1: Grid & System integration
- WG2: Operations & Maintenance
- WG3: Next generation technologies
- WG4: Offshore balance of plant
- WG5: Floating wind

5. ETIPWIND COLLABORATIONS

Capucine then provided an update on the collaborations in which ETIPWind will involve in the coming months. These collaborations include:

- A collaboration with the Clean Energy Transition Partnership on the definition of a joint call on energy islands and system integration.
- A collaboration with the European Steel Technology Platform on the organisation of an online workshop to discuss circularity aspects and production of green steel.

Steering Committee members provided inputs on these 2 collaborations. And the Secretariat gathered interests from the Steering Committee members to participate to these activities.

6. 2023 CALENDAR OF MEETINGS

Capucine finally presented the calendar of ETIPWind meetings for 2023 and give back the floor to Adrian for the conclusion of the meeting.

7. CONCLUSION AND NEXT STEPS

As concluding remarks, Adrian reminded that the next ETIPWind Steering Committee will be organised in February / March potentially in collaboration with the Implementation Working Group on wind energy to discuss the NECPs analysis.

He invited again the Steering Committee members to save-the-date for the CTOs + SC meeting that will be organised in Copenhagen on 27 April (10:00-13:45).

He finally mentioned that a common calendar for external events and channel for relevant news were created on the Teams repository and invited Steering Committee members to check it.

PARTICIPANTS LIST

Name	Organisation
Adrian Timbus	Hitachi Energy
Aidan Cronin	Siemens Gamesa
Antonio Ugarte	CENER
Benjamin Mauries	SAIPEM
Bert Verdyck	ZF
Capucine Vannoorenberghe	WindEurope (ETIPWind Secretariat)
Dominique Follut	WeAMEC
Fabio Fugazzotto	ENEL
Hanne Wigum	Equinor
Ignacio Martí	DTU
Ivan Pineda	WindEurope (ETIPWind Secretariat)
Jacob Edmonds	Orsted
Javier Sanz	Innoenergy
John Korsgaard	LM Wind Power
John Tande	SINTEF
Julia Zilles	Soziologisches Forschungsinstitut Göttingen
Kristina Sharypova	Shell
Lars Chr. Christensen	Vestas
Lars Landberg	DNV
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Mike Anderson	RES
Mikel Sojo Armentia	Acciona
Peter Hauge Madsen	DTU
Romana Hartke	Mainstream Renewable Power

Stephan Barth	ForWind
Susanne Nies	Smart Wires
Teresa Ojanguren Fernandez	Iberdrola
Thomas Neumann	UL
Wouter Dirks	Van Oord